

UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MURDOCH SECURITY & INVESTIGATIONS,
INC., ROBERT GOLDSTEIN, AND WILLIAM
VASSELL,

Defendants.

CASE NO. 1:11-cv-07076-JGK

**DECLARATION OF JUDE P. DAMASCO IN SUPPORT OF
REQUEST TO MAKE TAX PAYMENT**

I, Jude P. Damasco, am over eighteen years of age and state the following facts which I know of my own personal knowledge.

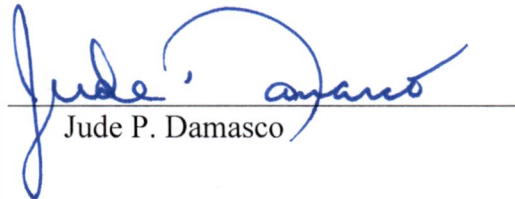
1. I am the managing partner of Damasco & Associates LLP ("Damasco"), located at 700 Monte Vista Lane, Half Moon Bay, CA 94019. I am a certified public accountant.
2. Damasco was appointed as Tax Administrator for the SEC v Murdoch Distribution Fund ("Fund") in the Order to Appoint Tax Administrator, Case No. 1:11-cv-07076-JGK, filed on July 17, 2014.
3. As Tax Administrator, Damasco has determined that the Fund owes \$13.00 in tax liability for the year 2013. This tax payment is past due.
4. A check in the amount of \$13.00 should be made payable to "Damasco & Associates, Trust Account" and sent to Damasco & Associates LLP, 700 Monte Vista Lane, Half Moon Bay, CA 94019. The check should be received in our office as soon

as possible.

5. The check will be deposited into a trust account from which the tax payment will be made. Therefore, the Employer Identification Number that should be written on the check is XX-XXX7143 because it is for tax payment on behalf of the Fund.

6. No allowance has been made in the amount requested above for interest and penalties, which I anticipate will be assessed as a result of the late filing of returns and late payment of tax for the year 2013. When that happens, we will consider an abatement request.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct. Executed on November 17, 2014 in Half Moon Bay, California.



Jude P. Damasco